

SAIF Powertec Limited

72, Mohakhali C/A., (8th Floor), Rupayan Center, Dhaka – 1212, Bangladesh

Tel: (88-02) 9825705, 9891562, 9891597, 9856358-9, 9857902, 9852454, 9854423; Fax: (88-02) 9855949;

Website: www.saifpowertec.com; e-mail: saifop@bdmail.net;

Rights Issue of **11,62,95,348** Ordinary Shares of **BDT 10.00** each at an issue price of **BDT 15.00** each including a premium of Tk. 05.00 per share per totaling **BDT 1,74,44,30,220.00** on the basis of **01R:01** (One Rights Share against One Existing Share held) offer to the Shareholders whose name appeared in the share register at the close of business as on **February 07, 2017**.

Last Date of Acceptance and Application: March 20, 2017

FORM OF ACCEPTANCE AND APPLICATION FOR SHARES

The Managing Director
SAIF Powertec Limited
 72, Mohakhali C/A., (8th Floor), Rupayan Center
 Dhaka – 1212, Bangladesh

Dated:/...../2017

Dear Sir;

I/We apply for allotment of ordinary shares indicated below in response to your letter of Rights Offer and Subject to the Memorandum and Articles of Association of the Company. I/We hereby agree to accept the shares as may be allotted to me/us on the terms laid down in the letter of offer and enclose the necessary remittance @ BDT. 15.00 per share. In cash or by Draft/PO/Cheque no..... dated drawn on..... Bank Branch.

Holders' Folio/BO Account No.	No. of Shares held at the close of business on 07 February 2017	No. of Shares offered	No. of Shares Accepted	Total Amount Paid

Taka (In words):.....

Yours faithfully,

1. Name (In block)..... Signature

Address:.....

Tel/Mobile No.

2. Name (In block)..... Signature

Address:.....

Tel/Mobile No.

Holders' BO Account No.

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As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C payee Cheque/Draft/Pay-order to be issued in favour of SAIF POWERTEC LIMITED.

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ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY

Received BDT: Taka (In words): Only.

From Mr./ Ms./ Mrs. BO Account

No. for no.(s) of Rights Share of **SAIF POWERTEC LIMITED** in Cash/PO/Draft/Cheque No.

..... date of Bank Branch.

Application Sl. No.
 (Bank's Seal)

Signature of Receiving Officer
 Date:



SAIF Powertec Limited

BANKERS TO THE ISSUE OF RIGHTS SHARE

BRAC BANK LIMITED		
01. AGRABAD BRANCH, CHITTAGONG	09. ESKATON BRANCH, DHAKA	17. NAWABPURA BRANCH, DHAKA
02. ASAD GATE BRANCH, DHAKA	10. HALISOHOR BRANCH, CHITTAGONG	18. RAJSHAHI BRANCH, RAJSHAHI
03. BARISAL BRANCH, BARISAL	11. JESSORE BRANCH, JESSORE	19. RAMPURA BRANCH, DHAKA
04. BASHABO BRANCH, DHAKA	12. KAZIRDEURI BRANCH, CHITTAGONG	20. SHYAMOLI BRANCH, DHAKA
05. BASHUNDHARA BRANCH, DHAKA	13. KHULNA BRANCH, KHULNA	21. UTTARA BRANCH, DHAKA
06. BOGRA BRANCH, BOGRA	14. MIRPUR BRANCH, DHAKA	22. ZINDABAZAR BRANCH, SYLHET
07. CDA AVENUE BRANCH, CHITTAGONG	15. MOMIN ROAD BRANCH, CHITTAGONG	
08. DONIA BRANCH, DHAKA	16. NARAYANGANJ BRANCH, NARAYANGANJ	

INVESTMENT CORPORATION OF BANGLADESH (ICB)		
01. BARISAL BRANCH, BARISAL	04. HEAD OFFICE, DHAKA (NSC TOWER)	07. RAJSHAHI BRANCH, RAJSHAHI
02. BOGRA BRANCH, BOGRA	05. KHULNA BRANCH, KHULNA	08. SYLHET BRANCH, SYLHET
03. CHITTAGONG BRANCH, CHITTAGONG	06. LOCAL OFFICE, DHAKA	

PRIME BANK LIMITED		
01. BANASREE BRANCH, DHAKA	15. IBRAHIMPUR BRANCH, DHAKA	29. PRAGATI SARANI BRANCH, DHAKA
02. BARIDHARA BRANCH, DHAKA	16. JESSORE BRANCH, JESSORE	30. RAJSHAHI BRANCH, RAJSHAHI
03. BIJOY NAGAR BRANCH, DHAKA	17. JOYDEVPUR CHOWRASTA BRANCH, GAZIPUR	31. RANGPUR BRANCH, RANGPUR
04. BOGRA BRANCH, BOGRA	18. JUBILEE ROAD BRANCH, CHITTAGONG	32. RING ROAD BRANCH, DHAKA
05. COMILLA BRANCH, COMILLA	19. KHULNA BRANCH, KHULNA	33. SATKHIRA BRANCH, SATKHIRA
06. COURT ROAD BRANCH, MOULVIBAZAR	20. LADIDIGHI EAST BRANCH, CHITTAGONG	34. SAVAR BRANCH, DHAKA
07. COX'S BAZAR BRANCH, CHITTAGONG	21. MADHABDI BRANCH, NARSINGDI	35. SBC TOWER BRANCH, DHAKA
08. DHANMONDI BRANCH, DHAKA	22. MOHAKHALI BRANCH, DHAKA	36. SHIMRAIL BRANCH, NARAYANGONJ
09. ELEPHANT ROAD BRANCH, DHAKA	23. MOUCHAK BRANCH, DHAKA	37. SUBIDBAZAR BRANCH, SYLHET
10. FOREIGN EXCHANGE BRANCH, DHAKA	24. MOULVI BAZAR BRANCH, DHAKA	38. TANGAIL BRANCH, TANGAIL
11. GANAKBARI BRANCH, DHAKA	25. NARAYANGONJ BRANCH, NARAYANGONJ	39. TEJGAON BRANCH, DHAKA
12. HALISHAHOR BRANCH, CHITTAGONG	26. PABNA BRANCH, PABNA	40. TONGI BRANCH, GAZIPUR
13. IBB AMBERKHANA BRANCH, SYLHET	27. PALLABI BRANCH, DHAKA	41. UTTARA BRANCH, DHAKA
14. IBB O.R. NIZAM ROAD BRANCH, CHITTAGONG	28. PANTHAPATH BRANCH, DHAKA	42. WARI BRANCH, DHAKA



SAIF Powertec Limited

72, Mohakhali C/A., (8th Floor), Rupayan Center
Dhaka - 1212, Bangladesh

Subscription Date:

Opens on: February 28, 2017

Closes on: March 20, 2017

SAIF Powertec Limited72, Mohakhali C/A., (8th Floor), Rupayan Center, Dhaka – 1212, Bangladesh**Tel:** (88-02) 9825705, 9891562, 9891597, 9856358-9, 9857902, 9852454, 9854423; **Fax:** (88-02) 9855949**Website:** www.saifpowertec Ltd.com; **e-mail:** saifop@bdmail.net**APPLICATION BY RENOUNCEE(S)***(যার বিওতে শেয়ার যাবে তার জন্য প্রযোজ্য)*

The Managing Director
SAIF Powertec Limited
72, Mohakhali C/A., (8th Floor), Rupayan Center
Dhaka – 1212, Bangladesh

Dated:/...../2017

Application Sl #:**(Bank's Seal)**

Dear Sir;

As the shareholder(s) at pre-page has/have renounced his/her/their rights to the shares offered, in my/our favour, I/We do hereby apply for the number of share noted above as renounced, by making payment of Tk. Taka (In word) being the value of Shares at BDT 15.00 per share (Including Premium BDT 05.00). In cash or by Draft/PO/Cheque no..... dated drawn on. Bank Branch.

Yours faithfully,

1. Signature
Name (In block)
SO/ DO/ WO
Address
.....
Tel/Mobile No.

2. Signature
Name (In block)
SO/ DO/ WO
Address
.....
Tel/Mobile No.

Renounees' BO Account No.*(*যার বিওতে শেয়ার যাবে)*

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Signature of the renouncer(s) 1.
*(*যার বিওতে শেয়ার আছে)*

2.

As per provision of the Depository Act, 1999 and regulations made there under, rights share shall only be issued in dematerialized condition. An applicant must apply for allotment of Rights Share mentioning his/her Beneficiary Owner (BO) Account number in the application form.

Note: Signature must be the same as was furnished to the Company earlier. In case of incomplete application, the offer will be deemed to have been declined. A/C Payee Cheque/Draft/PO to be issued in favour of SAIF POWERTEC LIMITED.

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ACKNOWLEDGEMENT RECEIPT OF SHARE MONEY*(*যার বিওতে শেয়ার যাবে)*

Received BDT: Taka (In words): only.
from Mr./Ms./Mrs. BO Account No.
..... for no.(s) of Rights Share of **SAIF Powertec Limited** in Cash/PO/Draft/Cheque No.
..... date of Bank Branch.

Application Sl. No.
(Bank's Seal)**Signature of Receiving Officer**
Date: